### KMG MILKFOOD LTD.

9th K.M. Stone, Pilpli to Ambala, N.H. 1, G.T. Road Village MASANA,

Distt. Kurukshetra - 132 118

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Introductory sub-table (I)(a)

od LIMITED  If security: 519415, KMG MIL  Of partly paid-up shares	K, Equity Shares  As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
	As a % of total no. of partly paid-up shares	
o. of partly paid-up shares	paid-up shares	
	1	
	0	
0	0	0
of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
	0	
		0
0	0	0
- a una	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
	0	
		0
0	0	0
5304600	100	
	of outstanding securities  0  of warrants	As a % of total no. of outstanding convertible securities  O  O  O  O  O  O  O  O  O  O  O  O  O

				Staten	ent Sho	wing Share	het is					
Ca	ateg Category of				1 7	Pobl Char	notdi	ng Patter	n		_	
lory	Shareholder		The same of the sa	iber of	1	table (1)(a)				_		
cne	-marenoider					Number	of	Total ch				
14.100	ac 1			cholde	in constitute &	shares he	ld in	1 OCH SE	areholding a	sa Sha	res Plo	iged or otherv
-			rs		of share	es demateria	W 111	percer	stage of total	-	ceo E HA	iged or otherv
1						form	mzed	numb	er of shares	1	enc	umbered
1		1			_	TOTAL				1		
1		- 1						Asa				
-		- 1				i	- 1		As a	Num	ber of	1
(1)	(11)					1	- 1	percentag	e percenta:		tres	As a percent
(4)	Shareholding of Promoter and Promoter and Promoters		(1	17)	(IV)	+		of(A+B)1	of (A+B+	(2)	ires	
1	Indian Promoter and Promoter	oter			(17)	(7)		(VI)				
-				-					(VII)	(V	III)	(IX)=(VIII)-(IV)*
(a)	Individuals: Hindu Undivided Family			- 1					-			S-O CVILLICIAL
1	and Undivided Family					-						
(b)	Contract	- 1		- 1					-	-		
CARRI	Central Government/ State Governmen	1/11	_	- 5	2621135	2004385		10.				
		tar I		- 1			-	49.41	49.41	1 0		
(c)	Bodies Corporate	_		0	0		i			1 0		0.00
(d)	Financial Institutions/ Banks			1	530300	0		0.00	0.00			
(c)	Any Others(Specify)			0	THE RESERVE AND ADDRESS OF THE PERSON NAMED IN	0		10.00		- 0		0.00
	Others(Specify)			_	0	- 0		0.00	10.00	0		0.00
	0.1		_	0	0	0			0.00	0		
	Sub Total(A)(1)	-					-	0.00	0.00	0	-	0.00
		-		6	3151435	20040	-			1 0	-	0.00
2	Foreign					20043	85	59.41	59,41	-		
a	Individuals (Non-Residents Individuals/						-		22.41	0		0.00
	Foreign Individuals)			-								
	20-4 VENDE AT 187 187 187 187 187 187 187 187 187 187	1		-1				-				
37.	Bodies Corporate	-		0	0	0	- 1					
	Institutions	-		0	0	0	-	0.00	0.00	0	1	
d	Any Others(Specify)			0	0			0.00	0.00	The second name of the second		0.00
	(specify)	1		0	0	0		0.00	0.00	0		0.00
15	Sub Total(A)(2)			-	0	0		0.00		0		0.00
-	101at(A)(2)							7.00	0.00	0		
		-		0	0		0	1				0.00
1	otal Shareholding of Promoter and	-					-	0.00	0.00	0	-	
	of Fromoter and	1		6 3	51435							0.00
3) IP	ublic shareholding			3	31435	2004385	3	9.41	70.71			
In	state stareholding		_	-					39.41	0		5.00
110	estitutions	-					1					0.00
) M	lutual Funds UTI						-					
) En	nancial Institutions Banks			1 38	200	-						
Ce	intral Con-					0	. 0	1.72	0.72			
1	entral Government/ State Government(s)		_	1	)	0	0	.00	-	0		0.00
				1			- 0	-557	0.00	0.		
Ve	inture Capital Funds	_	(	0		0		- 1			-	.000
11191	trance Companies		- (	0			- 0.	00	0.00		1	
Fon	eign Institutional Investors		6			0	0.	00	0.00	0		0.00
	eign Venture Capital Investors		1	-		0		00		0	1	0.00
For	- Contare Capital Investore				00	0	4.		0.00	0		0.00
14.044	CMP DESCRIPTION		0	-		0			4.71	0	1	
14.044	Other (specify)	_			1		0.0		0.00	0	+	0.00
Any	outer (specify)		- 0	0	- 1		-		-	.V.		0.00
Any	outer (specify)		0	0	+	0	0.8	00	0.00	0		0.00
Any	Other (specify)  Total (B)(1)				200	0	0.0	00	0.00	0		35.00
Any	Total (B)(1)		2		200	0				0		5,50
Any Sub- Non-	Total (B)(1)				200		5.4		5.43	0		
Any Sub- Non- Bodie	Total (B)(1)  institutions cs Corporate		2	288								0.00
Sub- Non- Bodie	Total (B)(1)  institutions cs Corporate iduals					0	5.4	3	5.43			
Non-Bodie Indivi	Total (B)(1)  institutions cs Corporate iduals iduals -i_locked but l		2	288				3	5.43	0		
Non-Bodie Indivi	Total (B)(1)  institutions cs Corporate iduals iduals -i_locked but l		2	288		0	5.4	3				
Non-Bodie Indivi- holdir lakh	-Total (B)(1) -institutions es Corporate iduals iduals -i. Individual shareholders ng nominal share capital up to Rs 1		2	288		0	5.4	3	5.43	0		0.00
Non-Bodie Indivi- holdir lakh	-Total (B)(1) -institutions es Corporate iduals iduals -i. Individual shareholders ng nominal share capital up to Rs 1		26	288	0 6	0	5.4	3	5.43	0		0.00
Non-Bodie Individual I	-Total (B)(1) -institutions es Corporate iduals iduals -i. Individual shareholders ng nominal share capital up to Rs 1		2	288	0 6	0	5.4	3	5.43	0		0.00
Non-Bodie Indivi-boldin Iakh	Institutions  es Corporate iduals iduals -i. Individual shareholders ing nominal share capital up to Rs 1 ividual shareholders holding nominal capital in excess of Rs. 1 Jakis	1	26	288	0 6	58300	5.4	3	5.43	0		0.00
Non-Bodie Indivi-boldin Iakh	Institutions  es Corporate iduals iduals -i. Individual shareholders ing nominal share capital up to Rs 1 ividual shareholders holding nominal capital in excess of Rs. 1 Jakis	1	26	288 11140 664515	0 6	68300	5.4	3	5.43	0		0.00
Non-Bodic Individual Individual I	Institutions  es Corporate iduals iduals -i. Individual shareholders ing nominal share capital up to Rs 1  ividual shareholders holding nominal capital in excess of Rs. 1 lakh.  (REPT & NON PURP)	1	26 295	288 11140 66461:	0 6	58300	2.10	3 2	5.43	0		0.00
Non-Bodic Individual I	institutions ces Corporate iduals iduals -i. Individual shareholders ing nominal share capital up to Rs 1  ividual shareholders holding nominal capital in excess of Rs. 1 lakh.  (REPT & NON-REPT)	1	26 295 18 1	288 11140 664515	0 6	0 58300 4300	5.4 2.10 12.53 20.49	3 2	5.43	0	(	0.00
Non-Bodie Indivibate in Indivishare construction of the Individual	-Total (B)(1) -institutions -i	1	26 295	288 11140 66461:	3.	0 58300 4300 3200 3300	5.4 2.10 12.53 20.49 0.02	3 2	5.43	0	0	0.00
Non-Bodie Indivibate in Indivishare construction of the Individual	-Total (B)(1) -institutions -i	1	26 295 18 1	288 11140 664515 1087050 1300	30 23	0 58300 4300 3200 300 0	5.4 2.10 12.53 20.49 0.02 0.00	3 2 12 20	5.43 2.10 2.53 49 02	0	0	0.00
Non-Bodie Indivibate in Indivishare construction of the Individual	institutions ces Corporate iduals iduals -i. Individual shareholders ing nominal share capital up to Rs 1  ividual shareholders holding nominal capital in excess of Rs. 1 lakh.  (REPT & NON-REPT)	1	295 295 18 1 0	288 11140 664513 1087050 1300 0	30 23	8300 4300 3200 300 0	5.4 2.10 12.53 20.49 0.02	3 20 20 0.6 0.6 0.6	5.43 2.10 2.53 49 02 00	0	0	0.00
Non-Bodie Indivibate in Indivishare construction of the Individual	-Total (B)(1) -institutions -i	1	26 295 18 1 0	288 11140 664615 1087050 1300 0	30 23	0 58300 4300 3200 300 0	5.4 2.10 12.53 20.49 0.02 0.00	3 20 20 0.6	5.43 2.10 2.53 49 02 00 00	0	0 0	0.00

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Hindu Undivided Family	-4	600	600	10.0	0.01	0	0.00
Clearing Niembers	(1)	0	0	0.00	0.00	0	0.00
Qualified Foreign Investor -Individual	. 0	0	0	0.00	0.00	0	0.00
Qualified Foreign Investor-Corporate	0	0	0.	0.00	0.00	0	0.00
Sub-Total (B)(2)	1344	1864965	127700	35.16	35.16	0	0.00
Total Public Shareholding (B)= (B)(1)+(B):2)	1346	2153165	127790	40.59	40.59	0	0.01
TOTAL (A)+(B)	1352	5304600	2132085	180.00	100.68	6	9,00
Shares held by Custodians and against which Depository Receipts have been issued							
Promoter and Promoter Group	0	0	0	0;	0.00	.0	0.00
Public	0	0	.0	0	0.00	0	10.00
Sub-Total (C )	0	0	0		0	0	0.00
GRAND TOTAL (A)+(B)+(C)	1352	5304600	2132085		100.00	0	0.00
	Qualified Foreign Investor -Individual Qualified Foreign Investor-Corporate Sub-Total (B)(2)  Total Public Shareholding (B)= (B)(1)+(B)/2)  TOTAL (A)+(B)  Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group Public  Sub-Total (C)	Clearing Nembers 0 Qualified Foreign Investor -Individual 0 Qualified Foreign Investor-Corporate 0 Sub-Total (By2) 1344  I otal Public Shareholding (B)= (B)(1)+(B)/2) 1346  TOTAL (A)+(B) 1352  Shares held by Custodians and against which Depository Receipts have been issued Promoter and Promoter Group 0 Public 0  Sub-Total (C) 0	Clearing Niembers				

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## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

St	Name of the		s of Shares held	Details of warrants Detail conver				Details of warrants			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
No.	shareholder	Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrant s held	total	Number of converti ble securitie s beld	total number of	share capital
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/(HI)+100	(VIII)	Arm			class	
-	BASUDEV GAI		3.77		0.00	0.00	(VIII)	(IX)	(X)	(XI)	(XII)
2	KMG INTERNA		10.00		0.00	0.00		0		0	0
3	SHIVANGI GAI	352450	6.64		0.00	0.00	-	0		- 0	0
4.	RAHUL GARG	64300	1.21		0.00	0.00		. 0		0	0
3	BASUDEV GAR	882656	16:64		0.00	0.00	-	0		0	0
6	MITHLESH GA	1121729	21.15		0.00	0.00	-	0		- 0	0
						0.00	_	0		0	0
от		3151435									

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	sh	Number of shares a percentage of total number of shares held (i.e., Grand Total (A)+(B)+(C)		Details of warrants		7. C. A. SHILLEY C. S. S.	convertible critics	Total shares (including underlying shares assuming full conversion of
			indicated in Statement at para (I)(a) above}	Number of warrant s held	As a % total number of warrants of the same class	c	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted - share - capital
1	B B RAINA	215000	4.05	-	0		0	
2	ADBANTAGE ADVISERS	250000	4.71		0		0	
3	STOCK HOLDINGH COR	78500	1.48		0		0	
4	PUSHPA GARG	100000	1.89		0		0	
5	TULA FINANCE LTD	59600	1.12		0		0	
6	ARUN KUMAR GUPTA	53200	1.00		0		0	
. 7	BABITA GUPTA	75000	1.41		0		0	
8	SANDEEP GUPTA	191550	3.61		0		0	
9	SANDEEP GUPTA	70000	1.32		0		0	
10	SANJAY GUPTA	81500	1.54		()		0	
TOTAL	,	1174350	22.14	0	. 0	0	0	0

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# (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	the Persons Acting in Concert (PAC) with them	of shares	percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated	Detail	s of warrants	Details (	of the company	Total shares (including underlying shares
		0	(fig.)	Number of warrants	number of	securities held	% w.r.!  total number of convertible securities of the same class	assuming full conversion of warrants and convertible securities) as a % of diluted share capital
IAL		0	0.00	0	0	0	0	

Duf

#### (l)(d) Statement showing details of locked-in shares

Sr. No. Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) jabove!	PROMOTER / PROMOTER GROUP/ PUBLIC
	NIL.	0.00	6
TOTAL	0	0.00	0

Drif

### (H)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		
1	NII.	0	0	0.00		
TOTAL		0	9	0.00		

Duf-

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
I NII.		0	0	(10,0)	
TOTAL			0	0.00	

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